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7 UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
8 SAN FRANCISCO DIVISION

In re

9 PG&E CORPORATION,

10 - and -

11 PACIFIC GAS AND ELECTRIC  
COMPANY,

12 Debtors.

- 13 ☐ Affects PG&E Corporation  
14 ☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

15 \* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM)  
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Bankruptcy Case  
No. 19-30088 (DM)  
(Lead Case)  
(Jointly Administered)

Chapter 11

**AMENDED NOTICE OF HEARING ON  
INTERIM APPLICATIONS  
ALLOWING AND AUTHORIZING  
PAYMENT OF FEES AND EXPENSES  
OF MULTIPLE FEE APPLICANTS  
BASED UPON COMPROMISES WITH  
THE FEE EXAMINER**

Hearing:

Date: August 4, 2020  
Time: 10:00 a.m. (Pacific Time)  
Place: (Telephonic/Video Appearances  
Only)  
United States Bankruptcy Court  
Courtroom 17,  
450 Golden Gate Ave., 16<sup>th</sup> Floor  
San Francisco, CA

Judge: Hon. Dennis Montali

Objection Deadline:  
July 28, 2020

AMENDED NOTICE OF HEARING ALLOWING  
AND AUTHORIZING PAYMENT OF INTERIM  
FEE APPLICATIONS

1       **PLEASE TAKE NOTICE THAT** this Amended Notice amends the Notice of Hearing  
2 on Interim Compensation, Etc. entered on June 30, 2020 [Doc. No. 8213]. This Amended Notice  
3 is required as the original Notice failed to comply with the Court's Second Amended Order  
4 Granting Fee Examiner's Motion to Approve Fee Procedures (the "**Second Amended Order**").  
This Amended Notice corrects this failure as set forth below.

5       **PLEASE TAKE FURTHER NOTICE THAT** ¶2(b) of the Second Amended Order  
6 requires that any Notice regarding interim compensation must set forth the following:

- 7           (1) Each applicant and the party represented by the applicant,  
8           (2) the date range for the services for which the compensation is being sought, and  
9           (3) the amount of fees applied for and the amount of expenses requested.

10       **PLEASE TAKE FURTHER NOTICE THAT** this Amended Notice sets forth all the  
11 information required by ¶ 2(b) of the Second Amended Order, which the original Notice failed to  
12 include. This detail is set forth as to each Interim Fee Applicant in "**Exhibit A**" attached hereto  
13 and incorporated by this reference.

14       **PLEASE TAKE FURTHER NOTICE THAT** on February 28, 2019, the Court entered  
15 its Order Authorizing Debtors to Establish Procedures for Interim Compensation and  
16 Reimbursement of Expenses of Professionals ("**Interim Compensation Order**") [Doc. No. 701].  
17 Under the Interim Compensation Order, estate professionals are paid 80% of fees and 100% of  
18 expenses on a monthly basis (a so-called Knudsen Order). The Interim Compensation Order  
19 contemplates filing interim applications (to recover the 20% "holdback" on fees). All payments of  
20 interim compensation are subject to the requirement that final fee applications be filed. Although  
21 interim fee applications are contemplated, they are not mandated.

1           **PLEASE TAKE FURTHER NOTICE THAT** on May 29, 2019, the Court entered its  
2           Order Appointing Fee Examiner and Establishing Procedures for Consideration of Fee  
3           Compensation and Reimbursement of Expenses (“**Order Appointing Fee Examiner**”) [Doc. No.  
4           2267]. The Order Appointing Fee Examiner sets forth a procedure for review and resolution of  
5           interim fee applications.

6           **PLEASE TAKE FURTHER NOTICE THAT** on December 18, 2019, the Court entered  
7           its Amended Order Granting Fee Examiner Motion to Approve Fee Procedures (“**Amended Fee**  
8           **Procedures Order**”) [Doc. No. 5168]. The Amended Fee Procedures Order approves the Fee  
9           Examiner’s Protocol and adopts the Fee Examiner’s recommendations as to the coordination and  
10          scheduling of hearings. As noted previously, on January 20, 2020, this Court entered its Second  
11          Amended Order Granting Fee Examiner’s Motion to Approve Fee Procedures (the “**Second**  
12          **Amended Order**”) [Doc. No. 5572], which added certain disclosure and notice requirements.

13          **PLEASE TAKE FURTHER NOTICE THAT** under the Second Amended Fee  
14          Procedures Order, the Fee Examiner is authorized to set hearings to approve interim fee  
15          applications based upon compromises reached with fee applicants. Such hearings shall be heard  
16          on 21 days’ notice as required by Fed. R. Bankr. Pro. 2002 (a)(6) and the Notice of Hearing shall  
17          comply with Fed. R. Bankr. Pro. 2002 (c)(2).

18          **PLEASE TAKE FURTHER NOTICE THAT** under the foregoing orders, professionals  
19          were permitted to file Interim Applications every four months beginning July 15, 2019. The  
20          Second Interim Applications were to be filed by November 15, 2019. The Third Interim  
21          Applications were to be filed by March 15, 2020. Fourth Interim Applications will be due July 15,  
22          2020.

1       **PLEASE TAKE FURTHER NOTICE THAT** on June 4, 2020, the Fee Examiner Filed  
2 his Fee Examiner's Report on Status of Fee and Expenses Submitted, Approved and Pending  
3 (**"Fee Examiner's Status Report"**) [Doc. No. 7785]. The Fee Examiner's Status Report sets  
4 forth the overall status of fee applications as of June 4, 2020.

5       **PLEASE TAKE FURTHER NOTICE THAT** the Fee Examiner now presents for  
6 hearing and approval twelve compromises with various estate professionals (the **"Compromise**  
7 **Fee Applicants"**) concerning previously filed interim fee applications as set forth in **Exhibit A**,  
8 attached hereto and incorporated herein by this reference (the **"Interim Fee Application**  
9 **Compromises"**).

10       **PLEASE TAKE FURTHER NOTICE THAT** the Bankruptcy Court will hear and  
11 consider the Fee Application Compromises on August 4, 2020 at 10:00 a.m. (Pacific Time) (the  
12 **"Hearing on Fee Application Compromises"**) via video conferencing or telephone. All  
13 interested parties should consult the Bankruptcy Court's website at [www.canb.uscourts.gov](http://www.canb.uscourts.gov) for  
14 information about court operations during the COVID-19 pandemic. The Bankruptcy Court's  
15 website provides information regarding how to arrange a telephonic or video appearance. If you  
16 have any questions regarding how to appear at a court hearing, you may contact the Bankruptcy  
17 Court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's  
18 website.

19       **PLEASE TAKE FURTHER NOTICE THAT** the deadline to object to the Interim Fee  
20 Application Compromises is July 28, 2020.

21       **PLEASE TAKE FURTHER NOTICE THAT** the Compromise Fee Applicants, subject  
to Court Approval, have each agreed to the stipulated reduction indicated on **Exhibit A**, and that

1 the Fee Examiner will submit orders reflecting the stipulated reductions, or the Fee Examiner will  
2 approve the form of orders submitted by the Fee Applicants.

3 **PLEASE TAKE FURTHER NOTICE THAT** the Fee Examiner has previously provided  
4 the Office of the United States Trustee with the amount of each such compromise, and that the  
5 Office of the United States Trustee has not objected to any compromise. If the United States  
6 Trustee objects to a compromise, the Fee Examiner will withdraw that compromise from this  
7 Amended Notice.

8 **PLEASE TAKE FURTHER NOTICE THAT** the amount applied for, the amount of any  
9 compromise with the Fee Examiner and the net amount claimed are set forth in **Exhibit A**.

10 **PLEASE TAKE FURTHER NOTICE THAT** following the entry of appropriate orders  
11 with respect to each of the Compromise Fee Applicants, Debtors will be authorized to pay the  
12 “Amount Now Payable” as set forth in **Exhibit A**.

13 **PLEASE TAKE FURTHER NOTICE THAT** the Second Amended Fee Procedures  
14 order reserves the Fee Examiner’s right to raise certain objections at the time of subsequent  
15 interim fee applications and final fee applications.

16 **PLEASE TAKE FURTHER NOTICE THAT** copies of the Interim Applications and  
17 Amendments can be viewed and/or obtained: (i) by accessing the Court’s website at  
18 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450  
19 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims  
20 agent, Prime Clerk LLC, at <http://restructuring.primeclerk.com/pge> or by calling (844) 339-4217  
21 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for international parties or by e-mail at:  
[pginfo@primeclerk.com](mailto:pginfo@primeclerk.com). Note that a PACER password is needed to access documents on the  
Bankruptcy Court’s website.

1 DATED: July 14, 2020

SCOTT H. McNUTT

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By: */Scott H. McNutt/*

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Scott H. McNutt

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Counsel to the Fee Examiner

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# EXHIBIT A

EXHIBIT A  
to  
NOTICE OF HEARING ON INTERIM APPLICATIONS ALLOWING  
AND AUTHORIZING PAYMENT OF FEES AND EXPENSES  
OF MULTIPLE FEE APPLICANTS BASED ON COMPROMISES WITH THE FEE EXAMINER

(Noticed for Hearing August 4, 2020)

Retained Professional - UNSECURED CREDITORS	Fee Request	Filing Date	Docket No.	Request Date Range	Objection Date	Fees Requested	Expenses Requested	Total Compromised Reduction with Fee Examiner	Net Amount Claimed	Total Payments	Net Amount Outstanding
Centerview Partners*	First Interim	11/14/2019	4725	2/15/2019-5/31/2019	12/24/2019	\$1,000,000.00	\$119,526.46				
	Second Interim	11/14/2019	4750	6/1/2019-9/30/2019	1/13/2020	\$1,000,000.00	\$59,531.95				
	Third Interim	3/13/2020	6279	10/1/2019-1/31/2020	4/2/2020	\$1,000,000.00	\$6,997.45				
						<b>\$3,000,000.00</b>	<b>\$186,055.86</b>	<b>\$65,000.00</b>	<b>\$3,121,055.86</b>	<b>\$2,385,370.80</b>	<b>\$735,685.06</b>
FTI Consulting	Second Interim	11/14/2019	4734	6/1/2019-9/30/2019	12/8/2019	\$5,980,822.00	\$60,401.54				
	Third Interim	3/13/2020	6280	10/1/2019-1/31/2020	4/9/2020	\$3,930,398.50	\$19,098.79				
						<b>\$9,911,220.50</b>	<b>\$79,500.33</b>	<b>\$170,000.00</b>	<b>\$9,820,720.83</b>	<b>\$8,008,470.32</b>	<b>\$1,812,250.51</b>
Trident DMG	Second Interim	3/13/2020	6297	10/1/2019-1/30/2020	4/2/2020	<b>\$140,000.00</b>	<b>\$13,574.74</b>	<b>\$0.00</b>	<b>\$153,574.74</b>	<b>\$125,574.74</b>	<b>\$28,000.00</b>

\*This compromise concerns only expenses. Under Centerview's employment order, any objection to fees may only be made in response to final fee applications.

Retained Professional - DEBTORS	Fee Request	Filing Date	Docket No.	Request Date Range	Objection Date	Fees Requested	Expenses Requested	Total Compromised Reduction with Fee Examiner	Net Amount Claimed	Total Payments	Net Amount Outstanding
Coblentz	Second Interim	3/16/2020	6306	10/1/2019-1/31/2020	4/5/2020	<b>\$748,895.37</b>	<b>\$11,092.98</b>	<b>\$22,500.00</b>	<b>\$737,488.35</b>	<b>\$610,209.27</b>	<b>\$127,279.08</b>
Groom Law Group	First Interim	3/13/2020	6283	1/29/2019-12/31/2019	4/2/2020	<b>\$846,934.40</b>	<b>\$783.46</b>	<b>\$42,000.00</b>	<b>\$805,717.86</b>	<b>\$678,285.41</b>	<b>\$127,432.45</b>
Jenner & Block	Second Interim	11/14/2019	4749	6/1/2019-9/30/2019	12/8/2019	\$2,987,382.00	\$28,578.36				
	Third Interim	3/16/2020	6333	10/1/2019-1/31/2020	4/7/2020	\$1,886,470.00	\$27,768.53				
						<b>\$4,873,852.00</b>	<b>\$56,346.89</b>	<b>\$100,000.00</b>	<b>\$4,830,198.89</b>	<b>\$3,878,016.41</b>	<b>\$952,182.48</b>
Keller & Benvenuto	First Interim	7/19/2019	3099	1/29/2019-5/31/2019	8/8/2019	\$1,116,645.00	\$32,606.79				
	Second Interim	11/14/2019	4714	6/1/2019-9/30/2019	12/4/2019	\$687,230.00	\$66,455.22				
	Third Interim	3/13/2020	6275	10/1/2019-1/31/2020	4/7/2020	\$723,335.00	\$30,976.92				
						<b>\$2,527,210.00</b>	<b>\$130,038.93</b>	<b>\$82,500.00</b>	<b>\$2,574,748.93</b>	<b>\$2,151,806.93</b>	<b>\$422,942.00</b>
KPMG	Second Interim	2/4/2020	5618	6/1/2019-9/30/2019	2/24/2020	<b>\$4,318,137.02</b>	<b>\$316,097.43</b>	<b>\$85,000.00</b>	<b>\$4,549,234.45</b>	<b>\$3,770,610.44</b>	<b>\$778,624.01</b>
Munger Tolles & Olson	Second Interim	11/15/2019	4758	6/1/2019-9/30/2019	12/15/2020	\$9,251,735.50	\$116,004.13				
	Third Interim	3/16/2020	6327	10/1/2019-1/31/2020	4/20/2020	\$14,694,962.00	\$642,088.48				
						<b>\$23,946,697.50</b>	<b>\$758,092.61</b>	<b>\$850,000.00</b>	<b>\$23,854,790.11</b>	<b>\$19,935,574.11</b>	<b>\$3,919,216.00</b>



**Exhibit A (Continued)**

Simpson Thatcher & Bartlett	Second Interim	11/15/2019	4767	5/1/2019-8/31/2019	12/5/2019	\$2,837,908.50	\$51,945.60				
	Third Interim	3/16/2020	6331	9/1/2019-12/31/2019	4/5/2020	\$2,705,242.50	\$73,689.23	\$200,000.00	\$5,468,785.83	\$4,139,732.70	\$1,329,053.13

<b>Retained Professional - TORT CLAIMANTS</b>	<b>Fee Request</b>	<b>Filing Date</b>	<b>Docket No.</b>	<b>Request Date Range</b>	<b>Objection Date</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Total Compromised Reduction with Fee Examiner</b>	<b>Net Amount Claimed</b>	<b>Total Payments</b>	<b>Net Amount Outstanding</b>
Development Specialists, Inc.	Second	3/13/2020	6296	8/1/2019-10/31/2019	4/2/2020	\$790,337.50	\$16,047.33	\$45,000.00	\$761,384.83	\$648,317.33	\$113,067.50
Lincoln Partners	Second Interim	11/14/2019	4724	6/1/2019-9/30/2019	12/5/2019	\$4,867,813.00	\$98,444.49				
	Third Interim	3/16/2020	6313	10/1/2019-12/31/2019	4/6/2020	\$4,661,428.50	\$66,894.98				
						\$9,529,241.50	\$165,339.47	\$325,000.00	\$9,369,580.97	\$7,788,732.67	\$1,580,848.30

\*\*Prior to submitting orders regarding these amounts, the Fee Examiner will require all applicants to verify that all "Knudsen" payments have been properly credited. The Fee Examiner is aware that such payments may have been received for the various Interim Periods after the filing of the various Interim Fee Applications, or after the filing of this Notice.